

CAEP
CFAD

Produced: Sep 9, 2024, 02:01 PM UTC - By Tony Damele

50 San Joaquin Adult Education Consortium (SJAEC) CERTIFIED

Allocation Amendment: 2023-24

Allocation Amendment Summary

Fiscal Declaration

The Fiscal Declaration information in this section has been provided as a courtesy. It has not been changed since CFAD has been approved by the Member Representatives.

Consortium Name: 50 San Joaquin Adult Education Consortium (SJAEC)

Funding Channel: Direct Funded

Justification: Not Complete

Narrative: Planned allocations are designed to enhance member capacity to implement and sustain programs that support students to meet their goals. The 3-year plan and annual plan are guiding strategy documents that inform allocations and are reviewed regularly at Steering Committee meetings. Successful implementation of these strategies requires coordinated resources and administrators provide guidance to ensure adequate resources are allocated at the consortium and site-level to support them. A regional fund is designated for catalytic regional projects and consortium management. The Consortium Facilitation Team provides general oversight and direction on the use and monitoring of allocated funds with Steering Committee input.

Changes: No Changes

Amended Member Allocations for 2023-24

Type of allocation amendment *

Standard member transfer

Explanation for amendment *

Allocation amendment completed for the following reasons:

- 1.) Transfer of consortium funds from Stockton to Delta College (700,000)
- 2.) Transfer of Tracy carryover to Delta College consortium funds. (100,000)

Member Agency	Amended Allocation	Adjustment Made
Calaveras Co. Office of Education	\$68,165	
Lincoln Unified	\$120,966	
Lodi Unified	\$2,427,922	
Manteca Unified	\$1,821,849	
River Delta Joint Unified	\$105,660	
San Joaquin Co. Office of Education	\$68,165	
San Joaquin Delta CCD	\$1,167,157	\$800,000
Stockton Unified	\$3,438,580	-\$700,000
Tracy Joint Unified	\$1,043,856	-\$100,000
Total Allocated to Members	\$10,262,320	
Total CAEP Funds	\$10,262,320	
Total Remaining (Must be \$0)	\$0	

Member Agencies

Member Agency	Member Type	Contact	Phone
Calaveras Co. Office of Education	County Office of Education (COE)	Karen Vail	(209) 736-6030
Lodi Unified	Unified School District	Julie Jansen	(209) 331-7617
Manteca Unified	Unified School District	Larry Machado	(209) 858-7330 ext: 56626
River Delta Joint Unified	Unified School District	Chandra Drury	(707) 374-1719
San Joaquin Co. Office of Education	County Office of Education (COE)	Tony Damele	(209) 468-9068
San Joaquin Delta CCD	District	Dr. Heather Maloy	(209) 954-5012
Stockton Unified	Unified School District	Brian Wright	(209) 933-7455 ext: 1403
Tracy Joint Unified	Unified School District	Sam Strube	(209) 830-3384
Lincoln Unified	Unified School District	Angela Katzakis	(248) 705-6097

Certification & Assurances



By clicking "Approve" on the approval cards below, you are certifying the CFAD as well as confirming that you and ALL consortium members agree to the Assurances listed below.

Assurances

Membership & Decision-Making

- I certify that any community college district, school district, or county office of education, or any joint powers authority consisting of community college districts, school districts, county offices of education, or a combination of these, located within the boundaries of the adult education region shall be permitted to join the consortium as a member (EC 84905 (a) (b)). (See Membership Box above).
- I certify that only members as described above (and in EC 84905) are allowed to join my consortium as members and participate in decision making and approvals whether in a public meeting, or via the NOVA planning, budgeting & expense reporting system.
- I certify that as a condition of joining a consortium, as a member, I shall commit to reporting any funds (as described in EC 84916) available to that member for the purposes of education and workforce services for adults and the uses of those funds through the annual Program Area exercise in NOVA for reporting leveraged funds, and instructional hours.
- I certify that as a member of the consortium my district shall be represented only by an official designated by the governing board of the member (EC 84905 (c)).
- I certify that as a member of the consortium, I shall participate in any decision made by the consortium (EC 84905 (d)(1) (A)).
- I certify that all decision made by the consortium and its members is final (EC 84905 (d)(1)(F)).
- I certify that I will adhere to the consortium rules and procedures and, as agreed upon by the consortium members, to any additional by-laws, charters, etc.

Public Meetings

- I certify that a proposed decision is considered at an open, properly noticed public meeting of the consortium at which members of the public may comment (EC 84905 (d)(1)(B)).
- I certify that the consortium has provided the public with adequate notice of a proposed decision and considered any comments submitted by members of the public, and any comments submitted by members of the public have been distributed publicly (EC 84905 (d)(1)(C)).
- I certify that the consortium has requested comments regarding a proposed decision from other entities located in the adult education region that provide education and workforce services for adults (EC 84905 (d)(1)(D)(i)).
- I certify that the consortium has requested comments regarding a proposed decision from other entities located in the adult education region that provide education and workforce services for adults (EC 84905 (d)(1)(D)(i)).
- I certify that the consortium has considered input provided by pupils, teachers employed by local educational agencies, community college faculty, principals, administrators, classified staff, and the local bargaining units of the school districts and community college districts before it makes a decision (EC 84905 (d)(1)(E)).
- I certify that in addition to the meeting requirements listed in EC 84905, and as agreed upon by the consortium members, that I will follow the public meeting requirements listed in the Ralph M. Brown Act as the Brown Act applies to the governing body of any "local body created by state or federal statute." (Ed. Code, section 54952.)

Reporting Requirements

- I certify that I will participate in completing and updating any consortium long range and/or short range planning efforts and/or budget work plans (EC 84906, 84914(a)).

- I certify that all CAEP expenses have been expended in the CAEP seven program areas, and services provided are consistent with the 3-year plan, the annual plan, and my district’s work plan & budget as submitted in NOVA (EC 84913 (1-7), 84906, 8914(a)).
- I certify that my expenditures of CAEP funds match the objectives/activities included in the annual plan and the member work plan (EC 84906, 84914(a)).
- I certify that my expenditures of CAEP funds adhere to the allowable uses of funds as identified in the CAEP Fiscal Management Guide.
- I certify that I will report student level enrollment data and outcomes as prescribed by the State CAEP Office (EC 84920).
- I certify that I will share financial expenditure and progress reports with the members of my regional consortium.
- I certify that I understand that as a member if I do not meet any of these items I have certified, I will be deemed an ineffective member which may result in a loss or reduction of CAEP funding (EC 84914(b)).
- I certify that all CAEP expenses have been expended only for the education of persons 18 years of age or older (EC 84901(a)).

Certification

San Joaquin Delta CCD - Member Representative

Heather Maloy
 CAEP Coordinator/Project Director for DSAEA Regional Transitions
 hmaloy@deltacollege.edu
 (209) 954-5012

Lisa Lucchesi
 Director of Health Sciences
 lisa.lucchesi@deltacollege.edu
 (209) 954-5409

Approved by Dr. Heather Maloy

09/04/2024 04:23 PM PDT

River Delta Joint Unified - Member Representative

Chandra Drury
 Secretary
 cdrury@rdusd.org
 (707) 374-1719

Nancy Vielhauer
 nvielhauer@rdusd.org
 (707) 374-1729

Jennie Gornto
 jgornto@rdusd.org

Approved by Jennie Gornto

09/04/2024 04:34 PM PDT

San Joaquin Co. Office of Education - Member Representative

Tony Damele
Coordinator
tdamele@sjcoe.net
(209) 468-9068

Brenda Maciel
Account Specialist
bmacielnunez@sjcoe.net
(209) 468-9036

Approved by Tony Damele

09/09/2024 07:01 AM PDT

Lincoln Unified - Member Representative

Angela Katzakis
Director Instructional Services
akatzakis@lUSD.net
(248) 705-6097

Veronica Tigert
Director
vtigert@lUSD.net
(209) 953-9776

Approved by Dr. Veronica Tigert

09/06/2024 02:12 PM PDT

Lodi Unified - Member Representative

Julie Jansen
CTE Director
jjansen@lodiUSD.net
(209) 331-7617

Dao Xiong
Accounting Supervisor
dxiong@lodiUSD.net
(209) 331-7129

Approved by Julie Jansen

09/04/2024 04:44 PM PDT

Manteca Unified - Member Representative

Larry Machado
lmachado@musd.net
(209) 858-7330 ext: 56626

Approved by Larry Machado

09/04/2024 04:26 PM PDT

Stockton Unified - Member Representative

Brian Wright
Principal
bwright@stocktonusd.net
(209) 933-7455 ext: 1403

Approved by Brian Wright

09/06/2024 01:39 PM PDT

Tracy Joint Unified - Member Representative

Sam Strube
sstrube@tusd.net
(209) 830-3384

Approved by Sam Strube

09/06/2024 03:32 PM PDT

Calaveras Co. Office of Education - Member Representative

Karen Vail
Assistant Superintendent Instructional Support Services
kvail@ccoe.k12.ca.us
(209) 736-6030

Claudia Davis
Associate Superintendent, Administrative Services
cdavis@ccoe.k12.ca.us
(209) 736-6026

Jessica Dorris

Director of Curriculum and Instruction

jdorris@ccoe.k12.ca.us

(209) 736-6051

Approved by Jessica Dorris

09/04/2024 04:24 PM PDT



California
Community
Colleges



2024 © California Community Colleges

NOVA Site Version: 7.3.7