

CAEP Consortium Fiscal Reporting 51 South Bay Consortium for Adult Education

2020-21 Fiscal Year

Certification

Certified By

Kishan Vujjeni

Dean of College Transitions & Extension Programs

Quarter 1 Status Quarter 2 Status Quarter 3 Status Quarter 4 Status
 Certified Uncertified Uncertified Uncertified

Fiscal Report Submittal Status

	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Campbell Union High	Submitted	Not Submitted	Not Submitted	Not Submitted
East Side Union High	Submitted	Not Submitted	Not Submitted	Not Submitted
Metropolitan Education District	Submitted	Not Submitted	Not Submitted	Not Submitted
Milpitas Unified	Submitted	Not Submitted	Not Submitted	Not Submitted
San Jose-Evergreen CCD	Submitted	Not Submitted	Not Submitted	Not Submitted
Santa Clara Unified	Submitted	Not Submitted	Not Submitted	Not Submitted
West Valley-Mission CCD	Submitted	Not Submitted	Not Submitted	Not Submitted

Campbell Union High

Campbell Union High Q1 Report (7/1 - 9/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$277,460	\$0	100%	\$1,514,942	18.31%	\$1,237,482
2000 - Non-Instructional Salaries	\$90,482	\$0	100%	\$499,849	18.1%	\$409,367
3000 - Employee Benefits	\$199,238	\$0	100%	\$993,510	20.05%	\$794,272
4000 - Supplies and Materials	\$35,320	\$0	100%	\$669,943	5.27%	\$634,623
5000 - Other Operating Expenses and Services	\$58,440	\$0	100%	\$708,454	8.25%	\$650,014
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$0	100%	\$219,335	0%	\$219,335
Totals	\$660,940	\$0	100%	\$4,606,033	14.35%	\$3,945,093

Corrective Action Plan

We will be closely monitoring the different funding streams and personnel coded to make adjustments.

Summary of Activities:

CAEP funds were utilized to cover credentialed and classified salaries to provide services in the Adult Basic and Secondary Education, ESL, CTE and Student Support areas. This fall, due to the pandemic, extreme heat and fires in the Bay Area, teachers, support staff, student advisors and administrators adapted to changing conditions to meet student needs including redesigning staff work schedules, intake and instruction, enhancing digital literacy curriculum, and increasing access to online learning etc. We continued to engage with our community partners to provide resources to students including hotspots, rental assistance, access to food pantry, etc. Other areas include providing co-enrollment opportunities in community colleges for adult school students.

Status
Submitted

Campbell Union High Q2 Report (10/1 - 12/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$277,460	\$0	100%	\$1,514,942	18.31%	\$1,237,482
2000 - Non-Instructional Salaries	\$90,482	\$0	100%	\$499,849	18.1%	\$409,367
3000 - Employee Benefits	\$199,238	\$0	100%	\$993,510	20.05%	\$794,272
4000 - Supplies and Materials	\$35,320	\$0	100%	\$669,943	5.27%	\$634,623
5000 - Other Operating Expenses and Services	\$58,440	\$0	100%	\$708,454	8.25%	\$650,014
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$0	100%	\$219,335	0%	\$219,335
Totals	\$660,940	\$0	100%	\$4,606,033	14.35%	\$3,945,093

Status
Unsubmitted

Campbell Union High Q3 Report (1/1 - 3/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$277,460	\$0	100%	\$1,514,942	18.31%	\$1,237,482
2000 - Non-Instructional Salaries	\$90,482	\$0	100%	\$499,849	18.1%	\$409,367
3000 - Employee Benefits	\$199,238	\$0	100%	\$993,510	20.05%	\$794,272
4000 - Supplies and Materials	\$35,320	\$0	100%	\$669,943	5.27%	\$634,623
5000 - Other Operating Expenses and Services	\$58,440	\$0	100%	\$708,454	8.25%	\$650,014
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$0	100%	\$219,335	0%	\$219,335
Totals	\$660,940	\$0	100%	\$4,606,033	14.35%	\$3,945,093

Status
Unsubmitted

Campbell Union High Q4 Report (4/1 - 6/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$277,460	\$0	100%	\$1,514,942	18.31%	\$1,237,482
2000 - Non-Instructional Salaries	\$90,482	\$0	100%	\$499,849	18.1%	\$409,367
3000 - Employee Benefits	\$199,238	\$0	100%	\$993,510	20.05%	\$794,272
4000 - Supplies and Materials	\$35,320	\$0	100%	\$669,943	5.27%	\$634,623
5000 - Other Operating Expenses and Services	\$58,440	\$0	100%	\$708,454	8.25%	\$650,014
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$0	100%	\$219,335	0%	\$219,335
Totals	\$660,940	\$0	100%	\$4,606,033	14.35%	\$3,945,093

Status
Unsubmitted

East Side Union High

East Side Union High Q1 Report (7/1 - 9/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$375,122	\$385,584	97.29%	\$2,570,560	14.59%	\$2,195,438
2000 - Non-Instructional Salaries	\$241,004	\$212,722	113.3%	\$1,063,612	22.66%	\$822,608
3000 - Employee Benefits	\$286,156	\$291,153	98.28%	\$1,455,767	19.66%	\$1,169,611
4000 - Supplies and Materials	\$17,093	\$74,255	23.02%	\$1,485,103	1.15%	\$1,468,010
5000 - Other Operating Expenses and Services	\$155,952	\$154,863	100.7%	\$516,211	30.21%	\$360,259
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$28,090	\$41,626	67.48%	\$277,504	10.12%	\$249,414
Indirect Costs	\$0	\$0	100%	\$0	100%	\$0
Totals	\$1,103,417	\$1,160,204	95.11%	\$7,368,757	14.97%	\$6,265,340

Corrective Action Plan

Plan will be updated in Spring semester to reflect the full year of remote instruction. Expenditures shift to more online resources.

Summary of Activities:

Classes were held remotely for all program areas and minimal office supplies were purchased during the first quarter.

Status
Submitted

East Side Union High Q2 Report (10/1 - 12/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$375,122	\$1,156,752	32.43%	\$2,570,560	14.59%	\$2,195,438
2000 - Non-Instructional Salaries	\$241,004	\$531,806	45.32%	\$1,063,612	22.66%	\$822,608
3000 - Employee Benefits	\$286,156	\$684,210	41.82%	\$1,455,767	19.66%	\$1,169,611
4000 - Supplies and Materials	\$17,093	\$519,786	3.29%	\$1,485,103	1.15%	\$1,468,010
5000 - Other Operating Expenses and Services	\$155,952	\$258,106	60.42%	\$516,211	30.21%	\$360,259
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$28,090	\$111,002	25.31%	\$277,504	10.12%	\$249,414
Indirect Costs	\$0	\$0	100%	\$0	100%	\$0
Totals	\$1,103,417	\$3,261,662	33.83%	\$7,368,757	14.97%	\$6,265,340

Status
Unsubmitted

East Side Union High Q3 Report (1/1 - 3/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$375,122	\$1,799,392	20.85%	\$2,570,560	14.59%	\$2,195,438
2000 - Non-Instructional Salaries	\$241,004	\$797,709	30.21%	\$1,063,612	22.66%	\$822,608
3000 - Employee Benefits	\$286,156	\$1,091,825	26.21%	\$1,455,767	19.66%	\$1,169,611
4000 - Supplies and Materials	\$17,093	\$1,039,572	1.64%	\$1,485,103	1.15%	\$1,468,010
5000 - Other Operating Expenses and Services	\$155,952	\$387,158	40.28%	\$516,211	30.21%	\$360,259
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$28,090	\$208,128	13.5%	\$277,504	10.12%	\$249,414
Indirect Costs	\$0	\$0	100%	\$0	100%	\$0
Totals	\$1,103,417	\$5,323,785	20.73%	\$7,368,757	14.97%	\$6,265,340

Status
Unsubmitted

East Side Union High Q4 Report (4/1 - 6/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$375,122	\$2,570,560	14.59%	\$2,570,560	14.59%	\$2,195,438
2000 - Non-Instructional Salaries	\$241,004	\$1,063,612	22.66%	\$1,063,612	22.66%	\$822,608
3000 - Employee Benefits	\$286,156	\$1,455,767	19.66%	\$1,455,767	19.66%	\$1,169,611
4000 - Supplies and Materials	\$17,093	\$1,485,103	1.15%	\$1,485,103	1.15%	\$1,468,010
5000 - Other Operating Expenses and Services	\$155,952	\$516,211	30.21%	\$516,211	30.21%	\$360,259
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$28,090	\$277,504	10.12%	\$277,504	10.12%	\$249,414
Indirect Costs	\$0	\$0	100%	\$0	100%	\$0
Totals	\$1,103,417	\$7,368,757	14.97%	\$7,368,757	14.97%	\$6,265,340

Status
Unsubmitted

Metropolitan Education District

Metropolitan Education District Q1 Report (7/1 - 9/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$277,571	\$320,025	86.73%	\$1,280,100	21.68%	\$1,002,529
2000 - Non-Instructional Salaries	\$159,660	\$150,000	106.44%	\$600,000	26.61%	\$440,340
3000 - Employee Benefits	\$177,396	\$152,500	116.33%	\$610,000	29.08%	\$432,604
4000 - Supplies and Materials	\$14,980	\$200,000	7.49%	\$800,000	1.87%	\$785,020
5000 - Other Operating Expenses and Services	\$31,887	\$0	100%	\$31,887	100%	\$0
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$53,079	\$32,703	162.31%	\$130,812	40.58%	\$77,733
Indirect Costs	\$0	\$0	100%	\$0	100%	\$0
Totals	\$714,573	\$855,228	83.55%	\$3,452,799	20.7%	\$2,738,226

Summary of Activities:

SVAE continues to struggle with enrollment and investments that allow the program to deliver a distance learning model while ensuring safety from COVID-19 on campus for any in person assessments and resources.

Status
Submitted

Metropolitan Education District Q2 Report (10/1 - 12/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$277,571	\$320,025	86.73%	\$1,280,100	21.68%	\$1,002,529
2000 - Non-Instructional Salaries	\$159,660	\$150,000	106.44%	\$600,000	26.61%	\$440,340
3000 - Employee Benefits	\$177,396	\$152,500	116.33%	\$610,000	29.08%	\$432,604
4000 - Supplies and Materials	\$14,980	\$200,000	7.49%	\$800,000	1.87%	\$785,020
5000 - Other Operating Expenses and Services	\$31,887	\$0	100%	\$31,887	100%	\$0
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$53,079	\$32,703	162.31%	\$130,812	40.58%	\$77,733
Indirect Costs	\$0	\$0	100%	\$0	100%	\$0
Totals	\$714,573	\$855,228	83.55%	\$3,452,799	20.7%	\$2,738,226

Status
Unsubmitted

Metropolitan Education District Q3 Report (1/1 - 3/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$277,571	\$320,025	86.73%	\$1,280,100	21.68%	\$1,002,529
2000 - Non-Instructional Salaries	\$159,660	\$150,000	106.44%	\$600,000	26.61%	\$440,340
3000 - Employee Benefits	\$177,396	\$152,500	116.33%	\$610,000	29.08%	\$432,604
4000 - Supplies and Materials	\$14,980	\$200,000	7.49%	\$800,000	1.87%	\$785,020
5000 - Other Operating Expenses and Services	\$31,887	\$0	100%	\$31,887	100%	\$0
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$53,079	\$32,703	162.31%	\$130,812	40.58%	\$77,733
Indirect Costs	\$0	\$0	100%	\$0	100%	\$0
Totals	\$714,573	\$855,228	83.55%	\$3,452,799	20.7%	\$2,738,226

Status
Unsubmitted

Metropolitan Education District Q4 Report (4/1 - 6/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$277,571	\$320,025	86.73%	\$1,280,100	21.68%	\$1,002,529
2000 - Non-Instructional Salaries	\$159,660	\$150,000	106.44%	\$600,000	26.61%	\$440,340
3000 - Employee Benefits	\$177,396	\$152,500	116.33%	\$610,000	29.08%	\$432,604
4000 - Supplies and Materials	\$14,980	\$200,000	7.49%	\$800,000	1.87%	\$785,020
5000 - Other Operating Expenses and Services	\$31,887	\$0	100%	\$31,887	100%	\$0
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$53,079	\$32,703	162.31%	\$130,812	40.58%	\$77,733
Indirect Costs	\$0	\$0	100%	\$0	100%	\$0
Totals	\$714,573	\$855,228	83.55%	\$3,452,799	20.7%	\$2,738,226

Status
Unsubmitted

Milpitas Unified

Milpitas Unified Q1 Report (7/1 - 9/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$157,898	\$100,015	157.87%	\$500,076	31.57%	\$342,178
2000 - Non-Instructional Salaries	\$24,424	\$16,000	152.65%	\$80,000	30.53%	\$55,576
3000 - Employee Benefits	\$60,695	\$40,288	150.65%	\$201,442	30.13%	\$140,747
4000 - Supplies and Materials	\$149	\$689	21.62%	\$3,446	4.32%	\$3,297
5000 - Other Operating Expenses and Services	\$936	\$2,250	41.59%	\$11,252	8.32%	\$10,316
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$6,827	\$7,819	87.32%	\$39,094	17.46%	\$32,267
Totals	\$250,929	\$167,062	150.2%	\$835,310	30.04%	\$584,381

Summary of Activities:

The CAEP expenditures for the first quarter align with the budget for all the categories listed. This includes salaries for certificated and classified staff, providing services in the ESL, CTE, ABE, HSE, and transition areas. Since March of 2020 after going into SIP, all faculty started teaching remotely and MAE embraced the EducateEveryWhere MUSD remote teaching and learning campaign. In the fall of 2020, staff school-wide has taken PD from CASAS, CALPRO, OTAN, and TAP to engage in best remote teaching practices. One of our main goals in Q1 was to support learners who didn't have access to technology. We created a Chromebook loaner system and spent quality office hours onboarding students to learning remotely. Our classified staff has done an amazing and creative job in pivoting traditional intake doing it in the parking lot and in small groups in safe environments. MAE's transition specialist has reached out to all learners navigating their way to college and the workforce.

Status
Submitted

Milpitas Unified Q2 Report (10/1 - 12/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$157,898	\$250,038	63.15%	\$500,076	31.57%	\$342,178
2000 - Non-Instructional Salaries	\$24,424	\$40,000	61.06%	\$80,000	30.53%	\$55,576
3000 - Employee Benefits	\$60,695	\$100,721	60.26%	\$201,442	30.13%	\$140,747
4000 - Supplies and Materials	\$149	\$1,723	8.65%	\$3,446	4.32%	\$3,297
5000 - Other Operating Expenses and Services	\$936	\$5,626	16.64%	\$11,252	8.32%	\$10,316
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$6,827	\$19,547	34.93%	\$39,094	17.46%	\$32,267
Totals	\$250,929	\$417,655	60.08%	\$835,310	30.04%	\$584,381

Status
Unsubmitted

Milpitas Unified Q3 Report (1/1 - 3/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$157,898	\$375,057	42.1%	\$500,076	31.57%	\$342,178
2000 - Non-Instructional Salaries	\$24,424	\$60,000	40.71%	\$80,000	30.53%	\$55,576
3000 - Employee Benefits	\$60,695	\$151,082	40.17%	\$201,442	30.13%	\$140,747
4000 - Supplies and Materials	\$149	\$2,585	5.77%	\$3,446	4.32%	\$3,297
5000 - Other Operating Expenses and Services	\$936	\$8,439	11.09%	\$11,252	8.32%	\$10,316
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$6,827	\$29,321	23.28%	\$39,094	17.46%	\$32,267
Totals	\$250,929	\$626,483	40.05%	\$835,310	30.04%	\$584,381

Status
Unsubmitted

Milpitas Unified Q4 Report (4/1 - 6/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$157,898	\$500,076	31.57%	\$500,076	31.57%	\$342,178
2000 - Non-Instructional Salaries	\$24,424	\$80,000	30.53%	\$80,000	30.53%	\$55,576
3000 - Employee Benefits	\$60,695	\$201,442	30.13%	\$201,442	30.13%	\$140,747
4000 - Supplies and Materials	\$149	\$3,446	4.32%	\$3,446	4.32%	\$3,297
5000 - Other Operating Expenses and Services	\$936	\$11,252	8.32%	\$11,252	8.32%	\$10,316
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$6,827	\$39,094	17.46%	\$39,094	17.46%	\$32,267
Totals	\$250,929	\$835,310	30.04%	\$835,310	30.04%	\$584,381

Status
Unsubmitted

San Jose-Evergreen CCD

San Jose-Evergreen CCD Q1 Report (7/1 - 9/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$68,819	\$40,235	171.04%	\$201,173	34.21%	\$132,354
2000 - Non-Instructional Salaries	\$189,066	\$105,271	179.6%	\$526,357	35.92%	\$337,291
3000 - Employee Benefits	\$132,048	\$84,300	156.64%	\$421,498	31.33%	\$289,450
4000 - Supplies and Materials	\$0	\$600	0%	\$3,000	0%	\$3,000
5000 - Other Operating Expenses and Services	\$4,024	\$81,600	4.93%	\$407,999	0.99%	\$403,975
6000 - Capital Outlay	\$0	\$100	0%	\$1,000	0%	\$1,000
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$15,269	0%	\$76,346	0%	\$76,346
Totals	\$393,957	\$327,375	120.34%	\$1,637,373	24.06%	\$1,243,416

Summary of Activities:

Consistent with SBCAE 3 year regional plan and 1920-21 annual plan, Evergreen College and San Jose City College continue to offer necessary instruction and support services to Adult Learners. To address some of the life challenges, Transition Specialists are using all community resources to assist students with referrals for life needs. Faculty continue to participate in the Consortium activities to address the curricular gaps to create smooth transitions for post-secondary education. The Research Analyst is conducting data study sessions to keep all members informed about students' progress as well as to encourage data driven decisions. The SJECCD consistently providing leadership for the Consortium in the capacity of Co-Chair.

**Status
Submitted**

San Jose-Evergreen CCD Q2 Report (10/1 - 12/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$68,819	\$80,469	85.52%	\$201,173	34.21%	\$132,354
2000 - Non-Instructional Salaries	\$189,066	\$210,543	89.8%	\$526,357	35.92%	\$337,291
3000 - Employee Benefits	\$132,048	\$168,599	78.32%	\$421,498	31.33%	\$289,450
4000 - Supplies and Materials	\$0	\$1,200	0%	\$3,000	0%	\$3,000
5000 - Other Operating Expenses and Services	\$4,024	\$163,200	2.47%	\$407,999	0.99%	\$403,975
6000 - Capital Outlay	\$0	\$200	0%	\$1,000	0%	\$1,000
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$30,538	0%	\$76,346	0%	\$76,346
Totals	\$393,957	\$654,749	60.17%	\$1,637,373	24.06%	\$1,243,416

Status
Unsubmitted

San Jose-Evergreen CCD Q3 Report (1/1 - 3/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$68,819	\$120,704	57.01%	\$201,173	34.21%	\$132,354
2000 - Non-Instructional Salaries	\$189,066	\$315,814	59.87%	\$526,357	35.92%	\$337,291
3000 - Employee Benefits	\$132,048	\$252,899	52.21%	\$421,498	31.33%	\$289,450
4000 - Supplies and Materials	\$0	\$1,800	0%	\$3,000	0%	\$3,000
5000 - Other Operating Expenses and Services	\$4,024	\$244,799	1.64%	\$407,999	0.99%	\$403,975
6000 - Capital Outlay	\$0	\$400	0%	\$1,000	0%	\$1,000
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$45,808	0%	\$76,346	0%	\$76,346
Totals	\$393,957	\$982,224	40.11%	\$1,637,373	24.06%	\$1,243,416

Status
Unsubmitted

San Jose-Evergreen CCD Q4 Report (4/1 - 6/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$68,819	\$201,173	34.21%	\$201,173	34.21%	\$132,354
2000 - Non-Instructional Salaries	\$189,066	\$526,357	35.92%	\$526,357	35.92%	\$337,291
3000 - Employee Benefits	\$132,048	\$421,498	31.33%	\$421,498	31.33%	\$289,450
4000 - Supplies and Materials	\$0	\$3,000	0%	\$3,000	0%	\$3,000
5000 - Other Operating Expenses and Services	\$4,024	\$407,999	0.99%	\$407,999	0.99%	\$403,975
6000 - Capital Outlay	\$0	\$1,000	0%	\$1,000	0%	\$1,000
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$76,346	0%	\$76,346	0%	\$76,346
Totals	\$393,957	\$1,637,373	24.06%	\$1,637,373	24.06%	\$1,243,416

Status
Unsubmitted

Santa Clara Unified

Santa Clara Unified Q1 Report (7/1 - 9/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$175,571	\$155,330	113.03%	\$817,528	21.48%	\$641,957
2000 - Non-Instructional Salaries	\$96,030	\$126,779	75.75%	\$507,116	18.94%	\$411,086
3000 - Employee Benefits	\$84,874	\$78,970	107.48%	\$415,633	20.42%	\$330,759
4000 - Supplies and Materials	\$833	\$0	100%	\$80,568	1.03%	\$79,735
5000 - Other Operating Expenses and Services	\$2,786	\$0	100%	\$120,000	2.32%	\$117,214
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$20,322	0%	\$81,289	0%	\$81,289
Totals	\$360,094	\$381,402	94.41%	\$2,022,134	17.81%	\$1,662,040

Summary of Activities:

CAEP funds are primarily used to pay for credentialed and classified salaries and benefits to provide instruction and support for students enrolled in High School Diploma, High School Equivalency, ESL, Career and Technical Education programs including Medical Assistant and Eye Care Technician, Adults with Disabilities and K12 Student Support. Credentialed staff include Instructors, Transition Specialists, Program Specialists; classified salaries include administrative support, including registration, attendance, and TE reporting. SCUSD CAEP funds also support learning disabilities services for SBCAE.

Status
Submitted

Santa Clara Unified Q2 Report (10/1 - 12/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$175,571	\$376,063	46.69%	\$817,528	21.48%	\$641,957
2000 - Non-Instructional Salaries	\$96,030	\$253,558	37.87%	\$507,116	18.94%	\$411,086
3000 - Employee Benefits	\$84,874	\$191,191	44.39%	\$415,633	20.42%	\$330,759
4000 - Supplies and Materials	\$833	\$40,284	2.07%	\$80,568	1.03%	\$79,735
5000 - Other Operating Expenses and Services	\$2,786	\$0	100%	\$120,000	2.32%	\$117,214
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$40,645	0%	\$81,289	0%	\$81,289
Totals	\$360,094	\$901,741	39.93%	\$2,022,134	17.81%	\$1,662,040

Status
Unsubmitted

Santa Clara Unified Q3 Report (1/1 - 3/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$175,571	\$596,795	29.42%	\$817,528	21.48%	\$641,957
2000 - Non-Instructional Salaries	\$96,030	\$380,337	25.25%	\$507,116	18.94%	\$411,086
3000 - Employee Benefits	\$84,874	\$303,412	27.97%	\$415,633	20.42%	\$330,759
4000 - Supplies and Materials	\$833	\$80,568	1.03%	\$80,568	1.03%	\$79,735
5000 - Other Operating Expenses and Services	\$2,786	\$60,000	4.64%	\$120,000	2.32%	\$117,214
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$60,967	0%	\$81,289	0%	\$81,289
Totals	\$360,094	\$1,482,079	24.3%	\$2,022,134	17.81%	\$1,662,040

Status
Unsubmitted

Santa Clara Unified Q4 Report (4/1 - 6/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$175,571	\$817,528	21.48%	\$817,528	21.48%	\$641,957
2000 - Non-Instructional Salaries	\$96,030	\$507,116	18.94%	\$507,116	18.94%	\$411,086
3000 - Employee Benefits	\$84,874	\$415,633	20.42%	\$415,633	20.42%	\$330,759
4000 - Supplies and Materials	\$833	\$80,568	1.03%	\$80,568	1.03%	\$79,735
5000 - Other Operating Expenses and Services	\$2,786	\$120,000	2.32%	\$120,000	2.32%	\$117,214
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$81,289	0%	\$81,289	0%	\$81,289
Totals	\$360,094	\$2,022,134	17.81%	\$2,022,134	17.81%	\$1,662,040

Status
Unsubmitted

West Valley-Mission CCD

West Valley-Mission CCD Q1 Report (7/1 - 9/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$8,113	\$12,491	64.95%	\$62,454	12.99%	\$54,341
2000 - Non-Instructional Salaries	\$72,654	\$83,361	87.16%	\$333,445	21.79%	\$260,791
3000 - Employee Benefits	\$33,772	\$40,022	84.38%	\$160,088	21.1%	\$126,316
4000 - Supplies and Materials	\$80	\$18,339	0.44%	\$73,354	0.11%	\$73,274
5000 - Other Operating Expenses and Services	\$2,700	\$3,094	87.28%	\$12,374	21.82%	\$9,674
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$6,838	0%	\$27,353	0%	\$27,353
Totals	\$117,319	\$164,144	71.47%	\$669,068	17.53%	\$551,749

Summary of Activities:

Non-credit classes were offered in ESL, short-term vocational, and citizenship for Summer 2020 to support students transitions into credit programs and the workforce. Transition support is provided by 2 Transition Specialists, one at Mission College and the second at West Valley. Funds were utilized for support for work related to the consortia and partnerships with adult schools such as IET stipends, student supports, administration support. Overall, the expenditures are in line with Annual and 3 year plan and SBCEA Charter.

**Status
Submitted**

West Valley-Mission CCD Q2 Report (10/1 - 12/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$8,113	\$31,227	25.98%	\$62,454	12.99%	\$54,341
2000 - Non-Instructional Salaries	\$72,654	\$166,723	43.58%	\$333,445	21.79%	\$260,791
3000 - Employee Benefits	\$33,772	\$80,044	42.19%	\$160,088	21.1%	\$126,316
4000 - Supplies and Materials	\$80	\$36,677	0.22%	\$73,354	0.11%	\$73,274
5000 - Other Operating Expenses and Services	\$2,700	\$6,187	43.64%	\$12,374	21.82%	\$9,674
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$13,677	0%	\$27,353	0%	\$27,353
Totals	\$117,319	\$334,534	35.07%	\$669,068	17.53%	\$551,749

Status
Unsubmitted

West Valley-Mission CCD Q3 Report (1/1 - 3/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$8,113	\$46,841	17.32%	\$62,454	12.99%	\$54,341
2000 - Non-Instructional Salaries	\$72,654	\$250,084	29.05%	\$333,445	21.79%	\$260,791
3000 - Employee Benefits	\$33,772	\$120,066	28.13%	\$160,088	21.1%	\$126,316
4000 - Supplies and Materials	\$80	\$55,016	0.15%	\$73,354	0.11%	\$73,274
5000 - Other Operating Expenses and Services	\$2,700	\$9,281	29.09%	\$12,374	21.82%	\$9,674
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$20,515	0%	\$27,353	0%	\$27,353
Totals	\$117,319	\$501,801	23.38%	\$669,068	17.53%	\$551,749

Status
Unsubmitted

West Valley-Mission CCD Q4 Report (4/1 - 6/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$8,113	\$62,454	12.99%	\$62,454	12.99%	\$54,341
2000 - Non-Instructional Salaries	\$72,654	\$333,445	21.79%	\$333,445	21.79%	\$260,791
3000 - Employee Benefits	\$33,772	\$160,088	21.1%	\$160,088	21.1%	\$126,316
4000 - Supplies and Materials	\$80	\$73,354	0.11%	\$73,354	0.11%	\$73,274
5000 - Other Operating Expenses and Services	\$2,700	\$12,374	21.82%	\$12,374	21.82%	\$9,674
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$27,353	0%	\$27,353	0%	\$27,353
Totals	\$117,319	\$669,068	17.53%	\$669,068	17.53%	\$551,749

Status
Unsubmitted



California
Community
Colleges



2020 © California Community Colleges

NOVA Site Version: [4.27.8](#)