

CAEP Consortium Fiscal Reporting

51 South Bay Consortium for Adult Education

2020-21 Fiscal Year

Certification

Certified By

Kishan Vujjeni

Dean of College Transitions & Extension Programs

Quarter 1 Status	Quarter 2 Status	Quarter 3 Status	Quarter 4 Status
Certified	Certified	Uncertified	Uncertified

Fiscal Report Submittal Status

Member Agency	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Campbell Union High	Submitted	Submitted	Not Submitted	Not Submitted
East Side Union High	Submitted	Submitted	Not Submitted	Not Submitted
Metropolitan Education District	Submitted	Submitted	Not Submitted	Not Submitted
Milpitas Unified	Submitted	Submitted	Not Submitted	Not Submitted
San Jose-Evergreen CCD	Submitted	Submitted	Not Submitted	Not Submitted
Santa Clara Unified	Submitted	Submitted	Not Submitted	Not Submitted
West Valley-Mission CCD	Submitted	Submitted	Not Submitted	Not Submitted

Campbell Union High

Campbell Union High Q1 Report (7/1 - 9/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$277,460	\$0	100%	\$1,514,942	18.31%	\$1,237,482
2000 - Non-Instructional Salaries	\$90,482	\$0	100%	\$499,849	18.1%	\$409,367
3000 - Employee Benefits	\$199,238	\$0	100%	\$993,510	20.05%	\$794,272
4000 - Supplies and Materials	\$35,320	\$0	100%	\$669,943	5.27%	\$634,623
5000 - Other Operating Expenses and Services	\$58,440	\$0	100%	\$708,454	8.25%	\$650,014
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$0	100%	\$219,335	0%	\$219,335
Totals	\$660,940	\$0	100%	\$4,606,033	14.35%	\$3,945,093

Corrective Action Plan

We will be closely monitoring the different funding streams and personnel coded to make adjustments.

Summary of Activities:

CAEP funds were utilized to cover credentialed and classified salaries to provide services in the Adult Basic and Secondary Education, ESL, CTE and Student Support areas. This fall, due to the pandemic, extreme heat and fires in the Bay Area, teachers, support staff, student advisors and administrators adapted to changing conditions to meet student needs including redesigning staff work schedules, intake and instruction, enhancing digital literacy curriculum, and increasing access to online learning etc. We continued to engage with our community partners to provide resources to students including hotspots, rental assistance, access to food pantry, etc. Other areas include providing co-enrollment opportunities in community colleges for adult school students.

**Status
Submitted**

Campbell Union High Q2 Report (10/1 - 12/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$669,762	\$0	100%	\$1,514,942	44.21%	\$845,180
2000 - Non-Instructional Salaries	\$205,453	\$0	100%	\$499,849	41.1%	\$294,396
3000 - Employee Benefits	\$430,514	\$0	100%	\$993,510	43.33%	\$562,996
4000 - Supplies and Materials	\$36,819	\$0	100%	\$669,943	5.5%	\$633,124
5000 - Other Operating Expenses and Services	\$97,268	\$0	100%	\$708,454	13.73%	\$611,186
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$0	100%	\$219,335	0%	\$219,335
Totals	\$1,439,816	\$0	100%	\$4,606,033	31.26%	\$3,166,217

Summary of Activities:

CAEP funds were utilized to cover credentialed and classified salaries to provide services in the Adult Basic and Secondary Education, ESL, CTE and Student Support areas. This fall, due to the pandemic, extreme heat and fires in the Bay Area, teachers, support staff, student advisors and administrators adapted to changing conditions to meet student needs including redesigning staff work schedules, intake and instruction, enhancing digital literacy curriculum, and increasing access to online learning etc. We continued to engage with our community partners to provide resources to students including hotspots, rental assistance, access to food pantry, etc. Other areas include providing co-enrollment opportunities in community colleges for adult school students.

Status
Submitted

Allocation Year Closeout: 2018-19

I have reviewed the financial reports for my agency and confirm that all funds for this allocation year have been spent.

2018-19 Reverted Funds:

\$0

2018-19 Status

Closed

Submitting Authority

Dr. Usha Narayanan, Director

Campbell Union High Q3 Report (1/1 - 3/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$669,762	\$0	100%	\$1,514,942	44.21%	\$845,180
2000 - Non-Instructional Salaries	\$205,453	\$0	100%	\$499,849	41.1%	\$294,396
3000 - Employee Benefits	\$430,514	\$0	100%	\$993,510	43.33%	\$562,996
4000 - Supplies and Materials	\$36,819	\$0	100%	\$669,943	5.5%	\$633,124
5000 - Other Operating Expenses and Services	\$97,268	\$0	100%	\$708,454	13.73%	\$611,186
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$0	100%	\$219,335	0%	\$219,335
Totals	\$1,439,816	\$0	100%	\$4,606,033	31.26%	\$3,166,217

Status
Unsubmitted

Campbell Union High Q4 Report (4/1 - 6/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$669,762	\$0	100%	\$1,514,942	44.21%	\$845,180
2000 - Non-Instructional Salaries	\$205,453	\$0	100%	\$499,849	41.1%	\$294,396
3000 - Employee Benefits	\$430,514	\$0	100%	\$993,510	43.33%	\$562,996
4000 - Supplies and Materials	\$36,819	\$0	100%	\$669,943	5.5%	\$633,124
5000 - Other Operating Expenses and Services	\$97,268	\$0	100%	\$708,454	13.73%	\$611,186
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$0	100%	\$219,335	0%	\$219,335
Totals	\$1,439,816	\$0	100%	\$4,606,033	31.26%	\$3,166,217

Status
Unsubmitted

East Side Union High

East Side Union High Q1 Report (7/1 - 9/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$375,122	\$479,845	78.18%	\$3,198,969	11.73%	\$2,823,847
2000 - Non-Instructional Salaries	\$241,004	\$225,870	106.7%	\$1,129,350	21.34%	\$888,346
3000 - Employee Benefits	\$286,156	\$350,349	81.68%	\$1,751,747	16.34%	\$1,465,591
4000 - Supplies and Materials	\$17,093	\$25,212	67.8%	\$504,235	3.39%	\$487,142
5000 - Other Operating Expenses and Services	\$155,952	\$130,635	119.38%	\$435,451	35.81%	\$279,499
6000 - Capital Outlay	\$0	\$0	100%	\$10,242	0%	\$10,242
7000 - Other Outgo	\$28,090	\$50,814	55.28%	\$338,763	8.29%	\$310,673
Indirect Costs	\$0	\$0	100%	\$0	100%	\$0
Totals	\$1,103,417	\$1,262,726	87.38%	\$7,368,757	14.97%	\$6,265,340

Corrective Action Plan

Plan will be updated in Spring semester to reflect the full year of remote instruction. Expenditures shift to more online resources.

Summary of Activities:

Classes were held remotely for all program areas and minimal office supplies were purchased during the first quarter.

Status
Submitted

East Side Union High Q2 Report (10/1 - 12/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$1,351,915	\$1,439,536	93.91%	\$3,198,969	42.26%	\$1,847,054
2000 - Non-Instructional Salaries	\$521,956	\$564,675	92.43%	\$1,129,350	46.22%	\$607,394
3000 - Employee Benefits	\$764,719	\$788,286	97.01%	\$1,751,747	43.65%	\$987,028
4000 - Supplies and Materials	\$17,093	\$100,847	16.95%	\$504,235	3.39%	\$487,142
5000 - Other Operating Expenses and Services	\$205,230	\$217,726	94.26%	\$435,451	47.13%	\$230,221
6000 - Capital Outlay	\$10,242	\$10,242	100%	\$10,242	100%	\$0
7000 - Other Outgo	\$138,334	\$169,382	81.67%	\$338,763	40.84%	\$200,429
Indirect Costs	\$0	\$0	100%	\$0	100%	\$0
Totals	\$3,009,489	\$3,290,693	91.45%	\$7,368,757	40.84%	\$4,359,268

Summary of Activities:

We continue to offer classes via remote learning. Instructional materials and supplies are below budget because teachers are using digital resources that are either free or at lower costs. Also, CTE expense for robotics was classified as capital outlay.

Status
Submitted

Allocation Year Closeout: 2018-19

I have reviewed the financial reports for my agency and confirm that all funds for this allocation year have been spent.

2018-19 Reverted Funds:

\$0

2018-19 Status

Closed

Submitting Authority

Traci Williams, Director

East Side Union High Q3 Report (1/1 - 3/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$1,351,915	\$2,239,278	60.37%	\$3,198,969	42.26%	\$1,847,054
2000 - Non-Instructional Salaries	\$521,956	\$847,013	61.62%	\$1,129,350	46.22%	\$607,394
3000 - Employee Benefits	\$764,719	\$1,313,810	58.21%	\$1,751,747	43.65%	\$987,028
4000 - Supplies and Materials	\$17,093	\$352,965	4.84%	\$504,235	3.39%	\$487,142
5000 - Other Operating Expenses and Services	\$205,230	\$326,588	62.84%	\$435,451	47.13%	\$230,221
6000 - Capital Outlay	\$10,242	\$10,242	100%	\$10,242	100%	\$0
7000 - Other Outgo	\$138,334	\$254,072	54.45%	\$338,763	40.84%	\$200,429
Indirect Costs	\$0	\$0	100%	\$0	100%	\$0
Totals	\$3,009,489	\$5,343,968	56.32%	\$7,368,757	40.84%	\$4,359,268

Status
Unsubmitted

East Side Union High Q4 Report (4/1 - 6/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$1,351,915	\$3,198,969	42.26%	\$3,198,969	42.26%	\$1,847,054
2000 - Non-Instructional Salaries	\$521,956	\$1,129,350	46.22%	\$1,129,350	46.22%	\$607,394
3000 - Employee Benefits	\$764,719	\$1,751,747	43.65%	\$1,751,747	43.65%	\$987,028
4000 - Supplies and Materials	\$17,093	\$504,235	3.39%	\$504,235	3.39%	\$487,142
5000 - Other Operating Expenses and Services	\$205,230	\$435,451	47.13%	\$435,451	47.13%	\$230,221
6000 - Capital Outlay	\$10,242	\$10,242	100%	\$10,242	100%	\$0
7000 - Other Outgo	\$138,334	\$338,763	40.84%	\$338,763	40.84%	\$200,429
Indirect Costs	\$0	\$0	100%	\$0	100%	\$0
Totals	\$3,009,489	\$7,368,757	40.84%	\$7,368,757	40.84%	\$4,359,268

Status
Unsubmitted

Metropolitan Education District

Metropolitan Education District Q1 Report (7/1 - 9/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$277,571	\$295,025	94.08%	\$1,180,100	23.52%	\$902,529
2000 - Non-Instructional Salaries	\$159,660	\$150,000	106.44%	\$600,000	26.61%	\$440,340
3000 - Employee Benefits	\$177,396	\$152,500	116.33%	\$610,000	29.08%	\$432,604
4000 - Supplies and Materials	\$14,980	\$200,000	7.49%	\$800,000	1.87%	\$785,020
5000 - Other Operating Expenses and Services	\$31,887	\$0	100%	\$131,887	24.18%	\$100,000
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$53,079	\$32,703	162.31%	\$130,812	40.58%	\$77,733
Indirect Costs	\$0	\$0	100%	\$0	100%	\$0
Totals	\$714,573	\$830,228	86.07%	\$3,452,799	20.7%	\$2,738,226

Summary of Activities:

SVAE continues to struggle with enrollment and investments that allow the program to deliver a distance learning model while ensuring safety from COVID-19 on campus for any in person assessments and resources.

Status
Submitted

Metropolitan Education District Q2 Report (10/1 - 12/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$535,825	\$295,025	181.62%	\$1,180,100	45.41%	\$644,275
2000 - Non-Instructional Salaries	\$285,626	\$150,000	190.42%	\$600,000	47.6%	\$314,374
3000 - Employee Benefits	\$342,620	\$152,500	224.67%	\$610,000	56.17%	\$267,380
4000 - Supplies and Materials	\$31,276	\$200,000	15.64%	\$800,000	3.91%	\$768,724
5000 - Other Operating Expenses and Services	\$125,344	\$0	100%	\$131,887	95.04%	\$6,543
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$53,079	\$32,703	162.31%	\$130,812	40.58%	\$77,733
Indirect Costs	\$0	\$0	100%	\$0	100%	\$0
Totals	\$1,373,770	\$830,228	165.47%	\$3,452,799	39.79%	\$2,079,029

Summary of Activities:

SVAE continues to struggle with enrollment and investments that allow the program to deliver a distance learning model while ensuring safety from COVID-19 on campus for any in person assessments and resources.

Status
Submitted

Allocation Year Closeout: 2018-19

I have reviewed the financial reports for my agency and confirm that all funds for this allocation year have been spent.

2018-19 Reverted Funds:

\$0

2018-19 Status

Closed

Submitting Authority

Alecia Kelley, Director of Programs & Student Support Service
Norma Martinez MetroED- SVAE, Coordinator Of Adult Programs

Metropolitan Education District Q3 Report (1/1 - 3/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$535,825	\$295,025	181.62%	\$1,180,100	45.41%	\$644,275
2000 - Non-Instructional Salaries	\$285,626	\$150,000	190.42%	\$600,000	47.6%	\$314,374
3000 - Employee Benefits	\$342,620	\$152,500	224.67%	\$610,000	56.17%	\$267,380
4000 - Supplies and Materials	\$31,276	\$200,000	15.64%	\$800,000	3.91%	\$768,724
5000 - Other Operating Expenses and Services	\$125,344	\$0	100%	\$131,887	95.04%	\$6,543
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$53,079	\$32,703	162.31%	\$130,812	40.58%	\$77,733
Indirect Costs	\$0	\$0	100%	\$0	100%	\$0
Totals	\$1,373,770	\$830,228	165.47%	\$3,452,799	39.79%	\$2,079,029

Status
Unsubmitted

Metropolitan Education District Q4 Report (4/1 - 6/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$535,825	\$295,025	181.62%	\$1,180,100	45.41%	\$644,275
2000 - Non-Instructional Salaries	\$285,626	\$150,000	190.42%	\$600,000	47.6%	\$314,374
3000 - Employee Benefits	\$342,620	\$152,500	224.67%	\$610,000	56.17%	\$267,380
4000 - Supplies and Materials	\$31,276	\$200,000	15.64%	\$800,000	3.91%	\$768,724
5000 - Other Operating Expenses and Services	\$125,344	\$0	100%	\$131,887	95.04%	\$6,543
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$53,079	\$32,703	162.31%	\$130,812	40.58%	\$77,733
Indirect Costs	\$0	\$0	100%	\$0	100%	\$0
Totals	\$1,373,770	\$830,228	165.47%	\$3,452,799	39.79%	\$2,079,029

Status
Unsubmitted

Milpitas Unified

Milpitas Unified Q1 Report (7/1 - 9/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$157,898	\$100,015	157.87%	\$500,076	31.57%	\$342,178
2000 - Non-Instructional Salaries	\$24,424	\$16,000	152.65%	\$80,000	30.53%	\$55,576
3000 - Employee Benefits	\$60,695	\$40,288	150.65%	\$201,442	30.13%	\$140,747
4000 - Supplies and Materials	\$149	\$689	21.62%	\$3,446	4.32%	\$3,297
5000 - Other Operating Expenses and Services	\$936	\$2,250	41.59%	\$11,252	8.32%	\$10,316
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$6,827	\$7,819	87.32%	\$39,094	17.46%	\$32,267
Totals	\$250,929	\$167,062	150.2%	\$835,310	30.04%	\$584,381

Summary of Activities:

The CAEP expenditures for the first quarter align with the budget for all the categories listed. This includes salaries for certificated and classified staff, providing services in the ESL, CTE, ABE, HSE, and transition areas. Since March of 2020 after going into SIP, all faculty started teaching remotely and MAE embraced the EducateEveryWhere MUSD remote teaching and learning campaign. In the fall of 2020, staff school-wide has taken PD from CASAS, CALPRO, OTAN, and TAP to engage in best remote teaching practices. One of our main goals in Q1 was to support learners who didn't have access to technology. We created a Chromebook loaner system and spent quality office hours onboarding students to learning remotely. Our classified staff has done an amazing and creative job in pivoting traditional intake doing it in the parking lot and in small groups in safe environments. MAE's transition specialist has reached out to all learners navigating their way to college and the workforce.

Status
Submitted

Milpitas Unified Q2 Report (10/1 - 12/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$279,489	\$250,038	111.78%	\$500,076	55.89%	\$220,587
2000 - Non-Instructional Salaries	\$39,604	\$40,000	99.01%	\$80,000	49.51%	\$40,396
3000 - Employee Benefits	\$99,776	\$100,721	99.06%	\$201,442	49.53%	\$101,666
4000 - Supplies and Materials	\$204	\$1,723	11.84%	\$3,446	5.92%	\$3,242
5000 - Other Operating Expenses and Services	\$1,203	\$5,626	21.38%	\$11,252	10.69%	\$10,049
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$14,350	\$19,547	73.41%	\$39,094	36.71%	\$24,744
Totals	\$434,626	\$417,655	104.06%	\$835,310	52.03%	\$400,684

Summary of Activities:

The CAEP expenditures for the second quarter align with the budget for all the categories listed. This includes salaries for certificated and classified staff, providing services in the ESL, CTE, ABE, HSE, and transition areas. We continue to implement best practices for teaching and learning remotely. Our certificated and classified staff have done an amazing job as we continue to embrace the MAE the EducateEveryWhere MUSD remote teaching and learning campaign. At the beginning of 2021, our staff school-wide has taken PD from CASAS, CALPRO, OTAN, and TAP to engage in best remote teaching practices. All teachers are certified to implement remote CASAS testing. We also continue to work on breaking the barriers of inequity and support learners who don't have access to technology. Our classified staff and transition specialist are doing an amazing job in providing excellent customer service to all learners reaching out to them in different modalities.

Status
Submitted

Allocation Year Closeout: 2018-19

I have reviewed the financial reports for my agency and confirm that all funds for this allocation year have been spent.

2018-19 Reverted Funds:

\$0

2018-19 Status

Closed

Submitting Authority

Milpitas Unified School District Giuliana Brahim, Principal

Milpitas Unified Q3 Report (1/1 - 3/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$279,489	\$375,057	74.52%	\$500,076	55.89%	\$220,587
2000 - Non-Instructional Salaries	\$39,604	\$60,000	66.01%	\$80,000	49.51%	\$40,396
3000 - Employee Benefits	\$99,776	\$151,082	66.04%	\$201,442	49.53%	\$101,666
4000 - Supplies and Materials	\$204	\$2,585	7.89%	\$3,446	5.92%	\$3,242
5000 - Other Operating Expenses and Services	\$1,203	\$8,439	14.26%	\$11,252	10.69%	\$10,049
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$14,350	\$29,321	48.94%	\$39,094	36.71%	\$24,744
Totals	\$434,626	\$626,483	69.38%	\$835,310	52.03%	\$400,684

Status
Unsubmitted

Milpitas Unified Q4 Report (4/1 - 6/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$279,489	\$500,076	55.89%	\$500,076	55.89%	\$220,587
2000 - Non-Instructional Salaries	\$39,604	\$80,000	49.51%	\$80,000	49.51%	\$40,396
3000 - Employee Benefits	\$99,776	\$201,442	49.53%	\$201,442	49.53%	\$101,666
4000 - Supplies and Materials	\$204	\$3,446	5.92%	\$3,446	5.92%	\$3,242
5000 - Other Operating Expenses and Services	\$1,203	\$11,252	10.69%	\$11,252	10.69%	\$10,049
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$14,350	\$39,094	36.71%	\$39,094	36.71%	\$24,744
Totals	\$434,626	\$835,310	52.03%	\$835,310	52.03%	\$400,684

Status
Unsubmitted

San Jose-Evergreen CCD

San Jose-Evergreen CCD Q1 Report (7/1 - 9/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$68,819	\$40,235	171.04%	\$201,173	34.21%	\$132,354
2000 - Non-Instructional Salaries	\$189,066	\$105,271	179.6%	\$526,357	35.92%	\$337,291
3000 - Employee Benefits	\$132,048	\$84,300	156.64%	\$421,498	31.33%	\$289,450
4000 - Supplies and Materials	\$0	\$600	0%	\$3,000	0%	\$3,000
5000 - Other Operating Expenses and Services	\$4,024	\$81,600	4.93%	\$407,999	0.99%	\$403,975
6000 - Capital Outlay	\$0	\$100	0%	\$1,000	0%	\$1,000
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$15,269	0%	\$76,346	0%	\$76,346
Totals	\$393,957	\$327,375	120.34%	\$1,637,373	24.06%	\$1,243,416

Summary of Activities:

Consistent with SBCAE 3 year regional plan and 1920-21 annual plan, Evergreen College and San Jose City College continue to offer necessary instruction and support services to Adult Learners. To address some of the life challenges, Transition Specialists are using all community resources to assist students with referrals for life needs. Faculty continue to participate in the Consortium activities to address the curricular gaps to create smooth transitions for post-secondary education. The Research Analyst is conducting data study sessions to keep all members informed about students' progress as well as to encourage data driven decisions. The SJECCD consistently providing leadership for the Consortium in the capacity of Co-Chair.

**Status
Submitted**

San Jose-Evergreen CCD Q2 Report (10/1 - 12/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$137,843	\$80,469	171.3%	\$201,173	68.52%	\$63,330
2000 - Non-Instructional Salaries	\$280,319	\$210,543	133.14%	\$526,357	53.26%	\$246,038
3000 - Employee Benefits	\$205,345	\$168,599	121.79%	\$421,498	48.72%	\$216,153
4000 - Supplies and Materials	\$105	\$1,200	8.75%	\$3,000	3.5%	\$2,895
5000 - Other Operating Expenses and Services	\$12,519	\$163,200	7.67%	\$407,999	3.07%	\$395,480
6000 - Capital Outlay	\$0	\$200	0%	\$1,000	0%	\$1,000
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$31,806	\$30,538	104.15%	\$76,346	41.66%	\$44,540
Totals	\$667,937	\$654,749	102.01%	\$1,637,373	40.79%	\$969,436

Summary of Activities:

The SJCC have an ongoing career engagement open to all Adult Basic and Secondary education, ESL and CTE students with classroom presentations, Your Future Friday workshops, and bi-annual job fairs. The Workforce Division is currently developing non-credit and ESL Career Education courses for heating ventilation air conditioning, machine technology, and laser technology. EVC offered to support ESAE students on digital literacy in multiple languages in Open Computer Lab. A professional development initiative was also planned for an early February launch for a collaboration between ESAE and EVC transition specialists and EVC support staff and counselors, through a private contractor. The professional development includes design of a 'Transition to College' series of workshops designed to increase access to college for AE students. The CEM continue to support Consortium wide activities including Consortium leadership, research, data study sessions, consortium administrative support.

Status
Submitted

Allocation Year Closeout: 2018-19

I have reviewed the financial reports for my agency and confirm that all funds for this allocation year have been spent.

2018-19 Reverted Funds:

\$0

2018-19 Status

Closed

Submitting Authority

Jonathan Camacho CMA, Business Supervisor

Kishan Vujjeni, Dean of College Transitions & Extension Programs

Deanna Herrera, Interim, Controller

San Jose-Evergreen CCD Q3 Report (1/1 - 3/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$137,843	\$120,704	114.2%	\$201,173	68.52%	\$63,330
2000 - Non-Instructional Salaries	\$280,319	\$315,814	88.76%	\$526,357	53.26%	\$246,038
3000 - Employee Benefits	\$205,345	\$252,899	81.2%	\$421,498	48.72%	\$216,153
4000 - Supplies and Materials	\$105	\$1,800	5.83%	\$3,000	3.5%	\$2,895
5000 - Other Operating Expenses and Services	\$12,519	\$244,799	5.11%	\$407,999	3.07%	\$395,480
6000 - Capital Outlay	\$0	\$400	0%	\$1,000	0%	\$1,000
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$31,806	\$45,808	69.43%	\$76,346	41.66%	\$44,540
Totals	\$667,937	\$982,224	68%	\$1,637,373	40.79%	\$969,436

Status
Unsubmitted

San Jose-Evergreen CCD Q4 Report (4/1 - 6/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$137,843	\$201,173	68.52%	\$201,173	68.52%	\$63,330
2000 - Non-Instructional Salaries	\$280,319	\$526,357	53.26%	\$526,357	53.26%	\$246,038
3000 - Employee Benefits	\$205,345	\$421,498	48.72%	\$421,498	48.72%	\$216,153
4000 - Supplies and Materials	\$105	\$3,000	3.5%	\$3,000	3.5%	\$2,895
5000 - Other Operating Expenses and Services	\$12,519	\$407,999	3.07%	\$407,999	3.07%	\$395,480
6000 - Capital Outlay	\$0	\$1,000	0%	\$1,000	0%	\$1,000
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$31,806	\$76,346	41.66%	\$76,346	41.66%	\$44,540
Totals	\$667,937	\$1,637,373	40.79%	\$1,637,373	40.79%	\$969,436

Status
Unsubmitted

Santa Clara Unified

Santa Clara Unified Q1 Report (7/1 - 9/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$175,571	\$155,330	113.03%	\$817,528	21.48%	\$641,957
2000 - Non-Instructional Salaries	\$96,030	\$126,779	75.75%	\$507,116	18.94%	\$411,086
3000 - Employee Benefits	\$84,874	\$78,970	107.48%	\$415,633	20.42%	\$330,759
4000 - Supplies and Materials	\$833	\$0	100%	\$80,568	1.03%	\$79,735
5000 - Other Operating Expenses and Services	\$2,786	\$0	100%	\$120,000	2.32%	\$117,214
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$20,322	0%	\$81,289	0%	\$81,289
Totals	\$360,094	\$381,402	94.41%	\$2,022,134	17.81%	\$1,662,040

Summary of Activities:

CAEP funds are primarily used to pay for credentialed and classified salaries and benefits to provide instruction and support for students enrolled in High School Diploma, High School Equivalency, ESL, Career and Technical Education programs including Medical Assistant and Eye Care Technician, Adults with Disabilities and K12 Student Support. Credentialed staff include Instructors, Transition Specialists, Program Specialists; classified salaries include administrative support, including registration, attendance, and TE reporting. SCUSD CAEP funds also support learning disabilities services for SBCAE.

Status
Submitted

Santa Clara Unified Q2 Report (10/1 - 12/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$344,414	\$376,063	91.58%	\$817,528	42.13%	\$473,114
2000 - Non-Instructional Salaries	\$196,738	\$253,558	77.59%	\$507,116	38.8%	\$310,378
3000 - Employee Benefits	\$165,896	\$191,191	86.77%	\$415,633	39.91%	\$249,737
4000 - Supplies and Materials	\$4,631	\$40,284	11.5%	\$80,568	5.75%	\$75,937
5000 - Other Operating Expenses and Services	\$4,038	\$0	100%	\$120,000	3.37%	\$115,962
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$14,476	\$40,645	35.62%	\$81,289	17.81%	\$66,813
Totals	\$730,193	\$901,741	80.98%	\$2,022,134	36.11%	\$1,291,941

Summary of Activities:

CAEP funds are primarily used to pay for credentialed and classified salaries and benefits to provide instruction and support for students enrolled in High School Diploma, High School Equivalency, ESL, Career and Technical Education programs including Medical Assistant and Eye Care Technician, Adults with Disabilities and K12 Student Support. Credentialed staff include Instructors, Transition Specialists, Program Specialists; classified salaries include administrative support, including registration, attendance, and TE reporting. SCUSD CAEP funds also support learning disabilities services for SBCAE.

Status
Submitted

Allocation Year Closeout: 2018-19

I have reviewed the financial reports for my agency and confirm that all funds for this allocation year have been spent.

2018-19 Reverted Funds:

\$0

2018-19 Status

Closed

Submitting Authority

Christine Berdiansky, Program Administrator

Carrie Casto, Principal, Adult Ed.

Santa Clara Unified Q3 Report (1/1 - 3/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$344,414	\$596,795	57.71%	\$817,528	42.13%	\$473,114
2000 - Non-Instructional Salaries	\$196,738	\$380,337	51.73%	\$507,116	38.8%	\$310,378
3000 - Employee Benefits	\$165,896	\$303,412	54.68%	\$415,633	39.91%	\$249,737
4000 - Supplies and Materials	\$4,631	\$80,568	5.75%	\$80,568	5.75%	\$75,937
5000 - Other Operating Expenses and Services	\$4,038	\$60,000	6.73%	\$120,000	3.37%	\$115,962
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$14,476	\$60,967	23.74%	\$81,289	17.81%	\$66,813
Totals	\$730,193	\$1,482,079	49.27%	\$2,022,134	36.11%	\$1,291,941

Status
Unsubmitted

Santa Clara Unified Q4 Report (4/1 - 6/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$344,414	\$817,528	42.13%	\$817,528	42.13%	\$473,114
2000 - Non-Instructional Salaries	\$196,738	\$507,116	38.8%	\$507,116	38.8%	\$310,378
3000 - Employee Benefits	\$165,896	\$415,633	39.91%	\$415,633	39.91%	\$249,737
4000 - Supplies and Materials	\$4,631	\$80,568	5.75%	\$80,568	5.75%	\$75,937
5000 - Other Operating Expenses and Services	\$4,038	\$120,000	3.37%	\$120,000	3.37%	\$115,962
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$14,476	\$81,289	17.81%	\$81,289	17.81%	\$66,813
Totals	\$730,193	\$2,022,134	36.11%	\$2,022,134	36.11%	\$1,291,941

Status
Unsubmitted

West Valley-Mission CCD

West Valley-Mission CCD Q1 Report (7/1 - 9/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$8,113	\$12,491	64.95%	\$62,454	12.99%	\$54,341
2000 - Non-Instructional Salaries	\$72,654	\$83,361	87.16%	\$333,445	21.79%	\$260,791
3000 - Employee Benefits	\$33,772	\$40,022	84.38%	\$160,088	21.1%	\$126,316
4000 - Supplies and Materials	\$80	\$18,339	0.44%	\$73,354	0.11%	\$73,274
5000 - Other Operating Expenses and Services	\$2,700	\$3,094	87.28%	\$12,374	21.82%	\$9,674
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$6,838	0%	\$27,353	0%	\$27,353
Totals	\$117,319	\$164,144	71.47%	\$669,068	17.53%	\$551,749

Summary of Activities:

Non-credit classes were offered in ESL, short-term vocational, and citizenship for Summer 2020 to support students transitions into credit programs and the workforce. Transition support is provided by 2 Transition Specialists, one at Mission College and the second at West Valley. Funds were utilized for support for work related to the consortia and partnerships with adult schools such as IET stipends, student supports, administration support. Overall, the expenditures are in line with Annual and 3 year plan and SBCEA Charter.

**Status
Submitted**

West Valley-Mission CCD Q2 Report (10/1 - 12/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$20,993	\$31,227	67.23%	\$62,454	33.61%	\$41,461
2000 - Non-Instructional Salaries	\$134,940	\$166,723	80.94%	\$333,445	40.47%	\$198,505
3000 - Employee Benefits	\$63,108	\$80,044	78.84%	\$160,088	39.42%	\$96,980
4000 - Supplies and Materials	\$80	\$36,677	0.22%	\$73,354	0.11%	\$73,274
5000 - Other Operating Expenses and Services	\$5,295	\$6,187	85.58%	\$12,374	42.79%	\$7,079
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$13,677	0%	\$27,353	0%	\$27,353
Totals	\$224,416	\$334,534	67.08%	\$669,068	33.54%	\$444,652

Summary of Activities:

Non-credit classes were offered in ESL, short-term vocational, and citizenship for Fall 2020 to support students transitions into credit programs and the workforce. Transition support is provided by 2 Transition Specialists, one at Mission College and the second at West Valley. Funds were utilized for support for work related to the consortia and partnerships with adult schools such as IET stipends, student supports, administration support. Overall, the expenditures are in line with Annual and 3 year plan and SBCE Charter.

Status
Submitted

Allocation Year Closeout: 2018-19

I have reviewed the financial reports for my agency and confirm that all funds for this allocation year have been spent.

2018-19 Reverted Funds:

\$0

2018-19 Status

Closed

Submitting Authority

Valerie Jensen, Dean, Language Arts

Mr. Brad Weisberg 7414084, Dean, Career Programs and Workforce Development

Eric Grabiell, Director, School of Continuing Education

Aaron Tolbert Ph.D., Dean of Language Arts

West Valley-Mission CCD Q3 Report (1/1 - 3/31)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$20,993	\$46,841	44.82%	\$62,454	33.61%	\$41,461
2000 - Non-Instructional Salaries	\$134,940	\$250,084	53.96%	\$333,445	40.47%	\$198,505
3000 - Employee Benefits	\$63,108	\$120,066	52.56%	\$160,088	39.42%	\$96,980
4000 - Supplies and Materials	\$80	\$55,016	0.15%	\$73,354	0.11%	\$73,274
5000 - Other Operating Expenses and Services	\$5,295	\$9,281	57.06%	\$12,374	42.79%	\$7,079
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$20,515	0%	\$27,353	0%	\$27,353
Totals	\$224,416	\$501,801	44.72%	\$669,068	33.54%	\$444,652

Status
Unsubmitted

West Valley-Mission CCD Q4 Report (4/1 - 6/30)

Object Code	Year to Date (YTD) Expenditure	YTD Forecast	% Expended of YTD Forecast	Project Budget	% Expended of Overall Budget	Budget Remaining
1000 - Instructional Salaries	\$20,993	\$62,454	33.61%	\$62,454	33.61%	\$41,461
2000 - Non-Instructional Salaries	\$134,940	\$333,445	40.47%	\$333,445	40.47%	\$198,505
3000 - Employee Benefits	\$63,108	\$160,088	39.42%	\$160,088	39.42%	\$96,980
4000 - Supplies and Materials	\$80	\$73,354	0.11%	\$73,354	0.11%	\$73,274
5000 - Other Operating Expenses and Services	\$5,295	\$12,374	42.79%	\$12,374	42.79%	\$7,079
6000 - Capital Outlay	\$0	\$0	100%	\$0	100%	\$0
7000 - Other Outgo	\$0	\$0	100%	\$0	100%	\$0
Indirect Costs	\$0	\$27,353	0%	\$27,353	0%	\$27,353
Totals	\$224,416	\$669,068	33.54%	\$669,068	33.54%	\$444,652

Status
Unsubmitted



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Community
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