

CAEP Allocation Amendment: 2022-23 Produced: May 4, 2023, 02:43 PM UTC Brian Dozer

## 62 South Orange County Regional Consortium (SOCRC)

### Allocation Amendment Summary

#### Fiscal Declaration

The Fiscal Declaration information in this section has been provided as a courtesy. It has not been changed since CFAD has been approved by the Member Representatives.

**Consortium Name:** 62 South Orange County Regional Consortium (SOCRC)

**Funding Channel:** Direct Funded

**Justification:** Not Complete

**Narrative:** The South Orange County Regional Consortium voted unanimously at their Executive Committee meeting held on Monday, April 25, 2022, to continue with the Direct Funded fiscal administration model and to distribute the Cost-of-Living Adjustment according to the percentage of allocation for each service-provider agency to total allocation. The baseline allocation prior to the addition of the COLA, was the continuance of the prior year's allocation plus .295 percent for each funded agency except Saddleback College to eliminate the unallocated 1.4777% of funds from the prior year redistribution. Per statute, no funded member is receiving less than the prior year allocation. Based on the mission and vision statements, members created overarching goals, objectives and action steps that are included in the annual report and are directly related to the member allocation. All service provider agencies will present budget expenditure and service provision updates on a quarterly basis at the SOCRC Executive Committee meetings. Requests for large capital outlay or projects by any service provider member are presented to the Executive Committee for review and approval.

**Changes:** No Changes

### Amended Member Allocations for 2022-23

Member Agency	Amended Allocation	Adjustment Made
Capistrano Unified	\$0	
Coastline ROP	\$0	
College and Career Advantage	\$487,057	\$20,000
Irvine Unified	\$568,748	
Irvine Valley College	\$520,128	
Laguna Beach Unified	\$124,781	
Orange County Department of Education	\$0	
Saddleback College	\$2,777,739	-\$20,000
Saddleback Valley Unified	\$0	
Tustin Unified	\$990,331	
<b>Total Allocated to Members</b>	<b>\$5,468,784</b>	
<b>Total CAEP Funds</b>	<b>\$5,468,784</b>	
<b>Total Remaining (Must be \$0)</b>	<b>\$0</b>	

## Member Agencies

Member Agency	Member Type	Contact	Phone
Capistrano Unified	Unified School District	Brittany Casey	(949) 489-7216
Irvine Unified	Unified School District	Dr. Rebecca Roberts	(949) 936-7405
Irvine Valley College	College	Debbie Vanschoelandt	(949) 367-8310
Laguna Beach Unified	Unified School District	Dr. Chad Mabery	(949) 497-7700
Saddleback College	College	Dr. Karima Feldhus	(949) 582-4326
Saddleback Valley Unified	Unified School District	Kim Thomason	(949) 580-3441
South Orange County CCD	District	Roxanne Metz	
Tustin Unified	Unified School District	Christine Matos	(714) 730-7395
Coastline ROP	Regional Occupation Center/Program (ROC/P)	Dr. Brian Dozer	(949) 429-2222
College and Career Advantage	Regional Occupation Center/Program (ROC/P)	Dr Paul Weir	(949) 234-9476
Orange County Department of Education	County Office of Education (COE)	Fatinah Judeh	(714) 349-3073

## Certification & Assurances



By clicking "Approve" on the approval cards below, you are certifying the CFAD as well as confirming that you and ALL consortium members agree to the Assurances listed below.

### Assurances

#### Membership & Decision-Making

- I certify that any community college district, school district, or county office of education, or any joint powers authority consisting of community college districts, school districts, county offices of education, or a combination of these, located within the boundaries of the adult education region shall be permitted to join the consortium as a member (EC 84905 (a) (b)). (See Membership Box above).
- I certify that only members as described above (and in EC 84905) are allowed to join my consortium as members and participate in decision making and approvals whether in a public meeting, or via the NOVA planning, budgeting & expense

reporting system.

- I certify that as a condition of joining a consortium, as a member, I shall commit to reporting any funds (as described in EC 84916) available to that member for the purposes of education and workforce services for adults and the uses of those funds through the annual Program Area exercise in NOVA for reporting leveraged funds, and instructional hours.
- I certify that as a member of the consortium my district shall be represented only by an official designated by the governing board of the member (EC 84905 (c)).
- I certify that as a member of the consortium, I shall participate in any decision made by the consortium (EC 84905 (d)(1)(A)).
- I certify that all decision made by the consortium and its members is final (EC 84905 (d)(1)(F)).
- I certify that I will adhere to the consortium rules and procedures and, as agreed upon by the consortium members, to any additional by-laws, charters, etc.

## Public Meetings

- I certify that a proposed decision is considered at an open, properly noticed public meeting of the consortium at which members of the public may comment (EC 84905 (d)(1)(B)).
- I certify that the consortium has provided the public with adequate notice of a proposed decision and considered any comments submitted by members of the public, and any comments submitted by members of the public have been distributed publicly (EC 84905 (d)(1)(C)).
- I certify that the consortium has requested comments regarding a proposed decision from other entities located in the adult education region that provide education and workforce services for adults (EC 84905 (d)(1)(D)(i)).
- I certify that the consortium has requested comments regarding a proposed decision from other entities located in the adult education region that provide education and workforce services for adults (EC 84905 (d)(1)(D)(i)).
- I certify that the consortium has considered input provided by pupils, teachers employed by local educational agencies, community college faculty, principals, administrators, classified staff, and the local bargaining units of the school districts and community college districts before it makes a decision (EC 84905 (d)(1)(E)).
- I certify that in addition to the meeting requirements listed in EC 84905, and as agreed upon by the consortium members, that I will follow the public meeting requirements listed in the Ralph M. Brown Act as the Brown Act applies to the governing body of any “local body created by state or federal statute.” (Ed. Code, section 54952.)

## Reporting Requirements

- I certify that I will participate in completing and updating any consortium long range and/or short range planning efforts and/or budget work plans (EC 84906, 84914(a)).
- I certify that all CAEP expenses have been expended in the CAEP seven program areas, and services provided are consistent with the 3-year plan, the annual plan, and my district’s work plan & budget as submitted in NOVA (EC 84913 (1-7), 84906, 8914(a)).
- I certify that my expenditures of CAEP funds match the objectives/activities included in the annual plan and the member work plan (EC 84906, 84914(a)).
- I certify that my expenditures of CAEP funds adhere to the allowable uses of funds as identified in the CAEP Fiscal Management Guide.
- I certify that I will report student level enrollment data and outcomes as prescribed by the State CAEP Office (EC 84920).
- I certify that I will share financial expenditure and progress reports with the members of my regional consortium.
- I certify that I understand that as a member if I do not meet any of these items I have certified, I will be deemed an ineffective member which may result in a loss or reduction of CAEP funding (EC 84914(b)).
- I certify that all CAEP expenses have been expended only for the education of persons 18 years of age or older (EC 84901(a)).

**Orange County Department of Education - Member Representative**

**Fatinah Judeh**  
Coordinator

fjudeh@ocde.us  
(714) 349-3073

Approved by Fatinah Judeh

05/01/2023 11:45 AM PDT

**Capistrano Unified - Member Representative**

**Brittany Casey**  
Principal, Capistrano Union High School  
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(949) 489-7216

Approved by Brittany Casey

05/01/2023 01:15 PM PDT

**Laguna Beach Unified - Member Representative**

**Chad Mabery**  
Assistant Superintendent  
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(949) 497-7700

Approved by Dr. Chad Mabery

05/01/2023 08:09 PM PDT

**Saddleback Valley Unified - Member Representative**

**Kim Thomason**  
District Coordinator, College and Career Readiness  
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(949) 580-3441

Approved by Kim Thomason

05/01/2023 12:54 PM PDT

**Tustin Unified - Member Representative**

**Christine Matos**

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(714) 730-7395

**William Neddersen**  
Coordinator  
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(714) 730-7395

Approved by William Neddersen

05/01/2023 10:23 PM PDT

**Irvine Unified - Member Representative**

**Rebecca Roberts**  
Director of Alternative Education  
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(949) 936-7405

Approved by Dr. Rebecca Roberts

05/01/2023 11:56 AM PDT

**Coastline ROP - Member Representative**

**Brian Dozer**  
Superintendent  
bdozer@coastlinerop.net  
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Approved by Dr. Brian Dozer

05/04/2023 07:43 AM PDT

**College and Career Advantage - Member Representative**

**Paul Weir**  
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Approved by Dr Paul Weir

05/01/2023 01:06 PM PDT

**Irvine Valley College - Member Representative**

**Debbie Vanschoelandt**

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Approved by Debbie Vanschoelandt

05/01/2023 12:14 PM PDT

**Saddleback College - Member Representative**

**Karima Feldhus**

Executive Dean, Extended Learning  
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Approved by Dr. Karima Feldhus

05/01/2023 11:40 AM PDT



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